

EXHIBIT A

ON [ THE ISSUING BANK ] LETTER HEAD

PROOF OF FUNDS

PROOF OF FUNDS

[ THE ISSUING BANK ]

DATE:

TO:

DEAR SIRs,

WE [ THE ISSUING BANK ], AS REQUESTED BY YOU HEREBY CONFIRM THAT YOU HOLD THE FOLLOWING FUNDS AT THIS BANK:

ACCOUNT NUMBER:

ACCOUNT NAME: [CLIENT NAME]

AMOUNT: €100,000,000.00

FURTHER, WE CONFIRM THAT THE FUNDS ARE LEGALLY OWNED BY YOU, OF GOOD, CLEAN AND NON-CRIMINAL ORIGIN AND THAT THEY ARE UNENCUMBERED AND FREELY DISPOSABLE.

FURTHER, CONFIRM THAT YOUR ACCOUNT IS IN GOOD STANDING WITH THIS BANK.

BANK OFFICERS:

SINCERELY YOURS.

EXHIBIT B

ON [ THE ISSUING BANK ] LETTER HEAD

BANK CONFIRMATION LETTER

PROOF OF FUNDS

[ THE ISSUING BANK ]

DATE:

TO:

AS PER INSTRUCTIONS OF OUR CLIENT, [ CLIENT NAME],  
WE [ THE ISSUING BANK ] CONFIRM WITH FULL BANK RESPONSIBILITY THAT ON  
[ ISSUE DATE], WE ISSUED A PROOF OF FUNDS (CASH BACKED), TRANSACTION  
REFERENCE NUMBER [ #], IN FAVOR OF: [ CLIENT OR CLIENT BANK ] FOR THE  
AMOUNT OF ONE HUNDRED MILLION [ €100,000,000.00] EURO DOLLARS.

WE ALSO CONFIRM THAT THIS PROOF OF FUNDS (CASH BACKED) IS FREE OF ANY  
LIENS AND/OR ENCUMBRANCES AND THE FUNDS ARE GOOD, CLEAN AND OF  
NON-CRIMINAL ORIGIN. BANKERS CAN OBTAIN FURTHER INFORMATION VIA  
SCREEN DTC OR EUROCLEAR TO [ THE ISSUING BANK ] CODES.

BANK OFFICERS:

SINCERELY YOURS.

EXHIBIT C

ON [ THE ISSUING BANK ] LETTER HEAD

RESERVE FUNDS LETTER

PROOF OF FUNDS

[ THE ISSUING BANK ]

DATE:

TO:

AS PER YOUR INSTRUCTIONS, WE THE [ THE ISSUING BANK ] CONFIRM THAT OUR CLIENT [ CLIENT NAME ], HAS FULL CUSTODY OVER THE FUNDS IN THEIR ACCOUNT IN THE AMOUNT OF ONE HUNDRED MILLION [ €100,000,000.00 ] EURO DOLLARS, AND THESE FUNDS SHALL REMAIN RESERVED AND UNDER THEIR EXCLUSIVE INSTRUCTIONS. WE FURTHER CONFIRM THAT THESE FUNDS ARE GOOD, CLEAN, CLEAR, UNENCUMBERED LEGITIMATELY EARNED FUNDS OF A NON-CRIMINAL ORIGIN AND ARE FREELY AVAILABLE FOR INVESTMENTS.

WE ALSO CONFIRM THAT THIS RESERVED FUNDS LETTER HAS BEEN ISSUED WITH FULL BANKING RESPONSIBILITY AND THAT THIS RESERVED FUNDS LETTER IS FREELY AVAILABLE TO THE NAMED BENEFICIARIES HEREIN: [ BENEFICIARY NAME ] TO OBTAIN A CREDIT FOR THEIR USE AND BENEFIT.

THESE FUNDS AND COMMUNICATION MAY BE CONFIRMED ONLY ON A BANK TO BANK BASIS.

BANK OFFICERS:

SINCERELY YOURS,